

Holley Central School

Budget Workshop

March 18, 2024 6:00 PM

District Office Board Room

Brian Bartalo
Superintendent

Sharon Zacher
Asst Superintendent for Business

Agenda

- Proposed Revenue
- Property Taxes
- Fund Balance & Reserves
- 2024-25 Enrollment Projections
- Instructional Notes
- Proposed Instructional Appropriations
- Special Programs 2023-24 Enrollments
- Technology
- Combined Proposed Appropriations
- Budget to Budget History
- Propositions

Proposed Revenue

Revenue Type	2024-25 Proposed Budget	2023-24 Approved Budget	Difference \$	Difference %
Property Taxes	\$7,991,392	\$7,835,466		
State Aid	\$20,665,520	\$20,095,541		
Other Revenue	\$398,088	\$428,993		
Medicaid	\$60,000	\$60,000		
Total Revenue	\$29,115,000	\$28,420,000		
Appropriated Fund Balance	\$500,000	\$500,000		
Appropriated Reserves	\$0	\$0		
Total Other Sources	\$500,000	\$500,000		
Total Revenue & Other Sources	\$29,615,000	\$28,920,000	\$695,000	2.40%

Property Taxes

- Current Property Tax Levy \$7,835,466
- Property Tax Cap 3.972%
- Suggested Tax Levy Increase 1.99% or \$155,926
total \$7,991,392
- Tax Rate per \$1000
- Rate will depend on assessments

	Est.2023-24	2022-23	2021-22	2020-21	2019-20	2018-19
Unassigned Fund Balance	\$1,184,600	\$1,156,800	\$1,079,280	\$1,046,000	\$1,031,200	\$1,009,367
Restricted (Reserves)	\$5,682,750	\$4,788,466	\$7,470,729	\$6,193,480	\$4,432,742	\$3,325,037
Assigned Fund Balance	\$560,000	\$585,827	\$569,147	\$970,896	\$988,662	\$1,000,000
Total	\$7,427,350	\$6,531,093	\$9,119,156	\$8,210,376	\$6,452,604	\$5,334,404
Difference from prior year	\$896,257	(\$2,588,063)	\$908,780	\$1,757,772	\$1,118,200	\$1,009,584

Fund Balance & Reserves

2024-25 Enrollment Projections

Elementary

Grade	Sec 1	Sec 2	Sec 3	Sec 4	Sec 5*	Total
PK	17	17	15		2	51
K	16	16	16	15		63
1 st	16	16	17	16		65
2 nd	16	16	15	14		61
3 rd	16	16	16	15		63
4 th	19	20	20	20		79
5 th	16	16	16	17		65
6 th	18	18	19	19		74
SC/LRE						
						521

Middle/High School

Grade	Projected
7 th	52
8 th	78
9 th	73
10 th	66
11 th	80
12 th	69
Total	418

Instruction Sections

- Curriculum
- Administration
- In service
- General Education
- FACS
- Technology
- Art
- Music
- Physical Education
- Special Education
- Occupational Education
- Library
- Computer Assisted
- Attendance
- Guidance
- Health
- Psychology
- Co-Curricular
- Interscholastic Activities

Instructional Notes

Add:

- 1 FTE Elementary teaching position
- .4 FTE Spanish teaching position
- .2 FTE Science teaching position

Maintain:

- 3 FTE teaching positions
 - 1 FTE English retirement
 - 1 FTE Earth Science retirement
 - 1 FTE Alt School Science LTS
- 1 FTE Instructional Coach

Proposed Instructional Appropriations

Description	Proposed 24-25 Budget	2023-24 Approved Budget
Admin & Improvement	\$962,056	\$932,574
Instruction-Teaching	\$10,616,745	\$10,576,947
Instructional Media (Library/Computer)	\$332,580	\$246,177
Pupil Services	\$1,184,619	\$1,152,685
Total Instruction	\$13,096,000	\$12,908,383

IEP'S

- 68 Elementary
- 87 Middle/High
- 5 Alternative

Out of District Placements

- 16 BOCES
- 8 Private

504 Plans

- 6 Elementary
- 31 Middle/High
- 1 Alternative

Homeschool

- 1 Special Ed
- 42 Gen Ed

Special Programs for 2023-24

Technology - Staffing

Monroe I
Management
IT service
+
In-district hire
2023-2024

- 5 days/week (1FTE) Network Technician
- Service ends 6/30/2024
- 1 FTE Computer Specialist (In-District)



In-District
Director of
Technology
+
Computer
Specialist
2024-2025

- All In-district as of 7/1/2024

Technology - Inventory

# of devices	Description
287	Desktops
1010	Student Laptops
39	Tablets (iPads)
95	Flat Panels
206	Staff Laptops
140	Wireless Access Points
26	Printers
17	Network Copiers
1820	TOTAL DEVICES

	2024-25 Proposed Budget	2023-24 Approved Budget	Difference	Budget to Budget Increase
General Support	\$4,426,297	\$4,247,147		
Instruction	\$13,096,000	\$12,908,383		
Transportation	\$1,630,922	\$1,465,593		
Community	\$5,500	\$5,500		
Undistributed	\$10,456,281	\$10,293,377		
Total	\$29,615,000	\$28,920,000	\$695,000	2.40%

Proposed 2024-25 Appropriations

Budget to Budget History

Adopted Budget	Amount	Percentage Increase (Decrease)
2016-17	\$24,400,000	4.72%
2017-18	\$24,500,000	.41%
2018-19	\$25,210,000	2.89%
2019-20	\$25,780,000	2.26%
2020-21	\$25,780,000	0%
2021-22	\$26,150,000	1.43%
2022-23	\$26,982,000	3.11%
2023-24	\$28,920,000	7.18%
2024-25 Proposed	\$29,615,000	2.40%

01

Proposition #1

- General Fund Appropriation- \$29,615,000

02

Proposition #2

- Authorizing Purchase of Replacement School Buses \$363,000 (1 large, 2 small)

03

Proposition #3

- Support of Community Free Library, Holley, NY \$206,840

Propositions

Next Steps

**Continue tweaking
budget**

**Budget must be
approved by April 29th
to report Property Tax
Report Card**

**Final presentation for
BOE to approve is
April 15, 2024, unless
another meeting is
needed**

