Holley Central School Budget Workshop March 18, 2024 6:00 PM District Office Board Room

Brian Bartalo Superintendent

Sharon Zacher Asst Superintendent for Business

#### Agenda

- Proposed Revenue
- Property Taxes
- Fund Balance & Reserves
- 2024-25 Enrollment Projections
- Instructional Notes
- Proposed Instructional Appropriations
- Special Programs 2023-24 Enrollments
- Technology
- Combined Proposed Appropriations
- Budget to Budget History
- Propositions

# Proposed Revenue

Revenue Type	2024-25 Proposed Budget	2023-24 Approved Budget	Difference \$	Difference %
Property Taxes	\$7,991,392	\$7,835,466		
State Aid	\$20,665,520	\$20,095,541		
Other Revenue	\$398,088	\$428,993		
Medicaid	\$60,000	\$60,000		
Total Revenue	\$29,115,000	\$28,420,000		
Appropriated Fund Balance	\$500,000	\$500,000		
Appropriated Reserves	\$0	\$0		
Total Other Sources	\$500,000	\$500,000		
Total Revenue & Other Sources	\$29,615,000	\$28,920,000	\$695,000	2.40%

#### **Property Taxes**

- Current Property Tax Levy \$7,835,466
- Property Tax Cap 3.972%
- Suggested Tax Levy Increase 1.99% or \$155,926 total \$7,991,392
- Tax Rate per \$1000
- Rate will depend on assessments

	Est.2023-24	2022-23	2021-22	2020-21	2019-20	2018-19
Unassigned Fund Balance	\$1,184,600	\$1,156,800	\$1,079,280	\$1,046,000	\$1,031,200	\$1,009,367
Restricted (Reserves)	\$5,682,750	\$4,788,466	\$7,470,729	\$6,193,480	\$4,432,742	\$3,325,037
Assigned Fund Balance	\$560,000	\$585,827	\$569,147	\$970,896	\$988,662	\$1,000,000
Total	\$7,427,350	\$6,531,093	\$9,119,156	\$8,210,376	\$6,452,604	\$5,334,404
Difference from prior year	\$896,257	(\$2,588,063)	\$908,780	\$1,757,772	\$1,118,200	\$1,009,584
	Func	Balanc	e & Res	erves		

### 2024-25 Enrollment Projections

#### Elementary

Grade	Sec 1	Sec 2	Sec 3	Sec 4	Sec 5*	Total
РК	17	17	15		2	51
к	16	16	16	15		63
1 <sup>st</sup>	16	16	17	16		65
2 <sup>nd</sup>	16	16	15	14		61
3rd	16	16	16	15		63
4 <sup>th</sup>	19	20	20	20		79
5 <sup>th</sup>	16	16	16	17		65
6 <sup>th</sup>	18	18	19	<mark>19</mark>		74
SC/LRE						
						521

#### Middle/High School

Projected
52
78
73
66
80
69
418

#### Instruction Sections

- Curriculum
- Administration
- In service
- General Education
- FACS
- Technology
- Art
- Music
- Physical Education
- Special Education

- Occupational Education
- Library
- Computer Assisted
- Attendance
- Guidance
- Health
- Psychology
- Co-Curricular
- Interscholastic Activities

## Instructional Notes

#### Add:

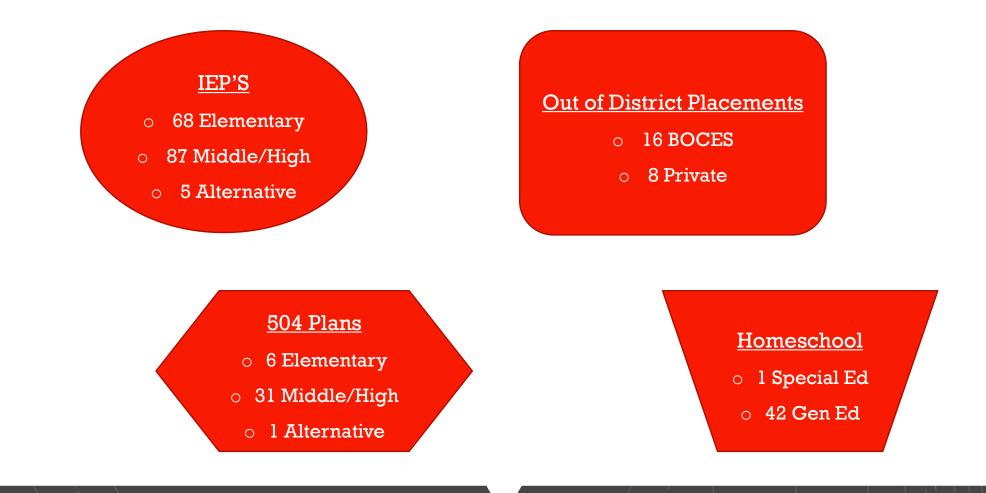
- 1 FTE Elementary teaching position
- .4 FTE Spanish teaching position
- .2 FTE Science teaching position

#### Maintain:

- 3 FTE teaching positions
  - 1 FTE English retirement
  - 1 FTE Earth Science retirement
  - I FTE Alt School Science LTS
- 1 FTE Instructional Coach

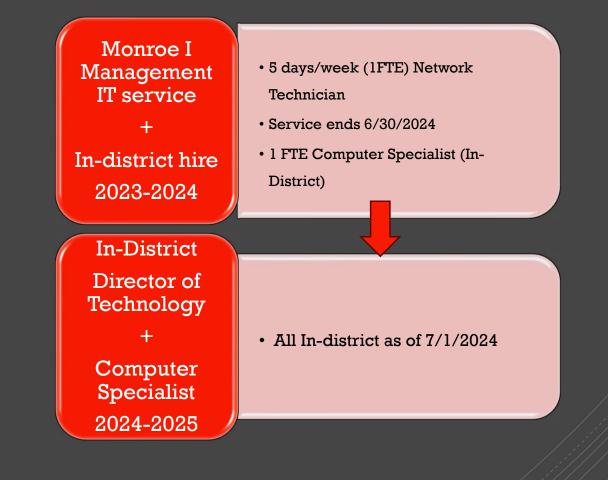
## Proposed Instructional Appropriations

Description	Proposed 24-25 Budget	2023-24 Approved Budget
Admin & Improvement	\$962,056	\$932,574
Instruction-Teaching	\$10,616,745	\$10,576,947
Instructional Media (Library/Computer)	\$332,580	\$246,177
Pupil Services	\$1,184,619	\$1,152,685
Total Instruction	\$13,096,000	\$12,908,383



## Special Programs for 2023-24

#### Technology -Staffing



### Technology - Inventory

# of devices	Description	
287	Desktops	
1010	Student Laptops	
39	Tablets (iPads)	
95	Flat Panels	
206	Staff Laptops	
140	Wireless Access Points	
26	Printers	
17	Network Copiers	
1820	TOTAL DEVICES	



	2024-25 Proposed Budget	2023-24 Approved Budget	Difference	Budget to Budget Increase
General Support	\$4,426,297	\$4,247,147		
Instruction	\$13,096,000	\$12,908,383		
Transportation	\$1,630,922	\$1,465,593		
Community	\$5,500	\$5,500		
Undistributed	\$10,456,281	\$10,293,377		
Total	\$29,615,000	\$28,920,000	\$695,000	2.40%

Proposed 2024-25 Appropriations

### Budget to Budget History

Adopted Budget	Amount	Percentage Increase (Decrease)
2016-17	\$24,400,000	4.72%
2017-18	\$24,500,000	.41%
2018-19	\$25,210,000	2.89%
2019-20	\$25,780,000	2.26%
2020-21	\$25,780,000	0%
2021-22	\$26,150,000	1.43%
2022-23	\$26,982,000	3.11%
2023-24	\$28,920,000	7.18%
2024-25 Proposed	\$29,615,000	2.40%
		1.17

# 01

#### Proposition #1

 General Fund Appropriation-\$29,615,000

# 02

#### Proposition #2

• Authorizing Purchase of Replacement School Buses \$363,000 (1 large, 2 small)

# 03

#### Proposition #3

 Support of Community Free Library, Holley, NY \$206,840

#### Propositions

#### Next Steps

Continue tweaking budget

Budget must be approved by April 29<sup>th</sup> to report Property Tax Report Card Final presentation for BOE to approve is April 15, 2024, unless another meeting is needed

